



# **Customer Services**

# **Property Manager**

# Website Guide



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#### TACOMA PUBLIC UTILITIES PROPERTY MANAGER



### Overview

Welcome to the Tacoma Public Utilities Property Manager website!

The site is designed to provide quick, convenient, and up-to-date information to make managing accounts as simple as possible. You will have access to your property and tenant information 24/7 in real-time.

On the Property Manager website, you can:

- Access current occupant name and move in date
- View pending move in and move out activity
- Move in new tenants
- Move out existing tenants
- View current balance and last bill for your own accounts (not for tenant accounts)
- Receive email confirmations of move ins and move outs
- Contact the Customer Service office with any questions or concerns



#### > Login – accessing the site

Go to <u>www.mytpu.org/propertymanager</u> and enter your user ID and password to login.

OPERTY MANA	GER	
Log in to your accou	nt	Request access to Property Manager
Please enter your user ID and pa	ssword to log in.	Click [here] to begin registration.
<b>User ID:</b> Forgot your user ID?	Must be 6-20 characters.	Features: Manage your properties Transfer service to tenants View and pay your bill
Password: Forgot/reset your password?	Must be 6-20 characters. Case sensitive	Make a payment
	Show password	Enter an account number, payment amount and Visa or MasterCard to make a payment without logging in or registering.
	Log in Remember me 🕜	Quick Pay

#### > Manage Accounts/Financial Overview

Once logged in, all the properties available will be displayed. Select a property and then decided if you want to view occupants by selecting Manage Accounts or view the bill and account balance by selecting Financial Overview.

Property owner Manage accounts/Financial overview Send us a message	Manage accounts/Financial overview Identify a property from the list below, then choose from the available 'Options'.							
	Property name	Property address	Customer number	Options				
	SAMPLE APARTMENTS	1234 MAIN STREET	11111111	Manage Accounts Financial Overview				
	SAMPLE APARTMENTS	4321 MAIN STREET	111111111	Manage Accounts Financial Overview				

# > Manage Accounts

The Manage accounts screen displays the current occupant and pending activity for all eligible units. The list of addresses is sorted by unit number. For each unit, options will be provided for Move In (to move in a new tenant or transfer from one tenant to another) and Move Out (to move out the existing tenant and put the service back into the owner's name).

Property owner	Manage accounts										
Manage accounts/Financial overview	Select	Select the 'Move In' option for a new tenant or to transfer service from one tenant to another.									
Send us a message	Select the 'Move Out' option to return service to the owner.										
	Unit	Address	Occupant	Start date	Pending move- out date	Pending customer	Pending move-in date	Service options			
	1	1234 MAIN STREET	OWNER	10/03/03				Move In Move Out			
	3	1234 MAIN STREET	DONALD DUCK	08/19/13	02/27	MICKEY MOUSE	02/28	Move In Move Out			
	4	1234 MAIN STREET	MINNIE MOUSE	10/03/03				Move In Move Out			
	5	1234 MAIN STREET	OWNER	02/12/14				Move In Move Out			

## > Manage Accounts: Move In

Move ins can be completed between 1 and 30 days in the future. If a non-working day (weekend or Tacoma Public Utilities scheduled closure due to holiday) is selected, the move in will be created on the selected date, and the meter will be read on the next business day (Monday through Friday).

On the move in screen, you may enter up to two tenants' names. The first name, last name and social security number are required for each tenant with an optional phone number entry. Once the required information is entered, select the "Validate" option to confirm eligibility of service for the tenant(s) with Tacoma Public Utilities. At least one tenant must pass the validation for the move in to be completed.

Enter move in date.			D2/12/2014 The date must be in the future using the following format: MM/DD/YYYY.					
Enter your ten	ant(s) inform	ation below, sel	ect 'Validate' a	after each entry,	then select 'Continue'			
* First	Sample	* Last	Resident	* SSN: 0000	00000 Phone 253	S555555 Validate		
name:		name:			number:	alle alle alle all		
Additional ten	ant:							
First name:		Last name:		SSN:	Validate			

If the tenant is validated, the input fields will turn gray and the Continue button will be activated. Once the first tenant is validated, enter a second tenant, or continue the move in with only one tenant.

			The date mus	The date must be in the future using the following format: MM/DD/YYYY.					
Enter your ten	ant(s) inform	ation below, se	lect 'Validate' a	ifter each	entry, then se	lect 'Continue'.			
* First	Sample	* Last	Tenant	* SSN:	00000008	Phone	Validate		
name:		name:				number:	لومالومالوم		
Additional ten	ant:								
First name:	Sample	Last name:	Roommate	SSN:	555555555	Validate			
						And And And			
and the second se				1					
				K					

On the verification screen of the move in process (step 2 of 3), a check box is available to request information for the tenant on Click! Cable TV or Internet. To complete the move in process, confirm the information provided is true and select the Submit Request button.

Ten	ant(s):
Sam	iple Roommate
-	By checking this box, I confirm the information provided is true to the best of my knowledge. I understand that the 'Landlord Service Continuation Agreement' may be terminated if I knowingly provided false information.
	If the information on this page is not correct, please select the 'Back' button to edit. You will not be able to make changes to your request on the website once you select 'Submit'.

Once the move in has been submitted, the tenant's new account will be opened on the selected date. All applicable service establishment fees or security deposits will be assessed on the tenant's new account at that time. A confirmation will be displayed, and you will have the option to print the page or send an email confirmation to up to two email addresses. This allows you to send one email to yourself and one to the tenant. It is a good idea to save your confirmation number for future reference.

If you would like a confirmation ema then select 'Submit'.	il detailing your request, please enter up to two email addresses below,
*Email:	SampleEmail@address.com
*Email:	SampleEmail2@address.com
	Print this page Send Close

### > Manage Accounts: Move Out

Move outs can be completed between 1 and 30 days in the future. If a non-working day (weekend or Tacoma Public Utilities scheduled closure due to holiday) is selected, the move out will be created on the selected date, but the meter will be read the next business day (Monday through Friday).

lanage accounts/Financial overview	Enter move Verify move out details	Request completed						
Send us a message								
	Step 1: Enter move out date							
	123 MAIN STREET, TACOMA							
	Enter move out date:	The date must be in future using the following format MM/DD/YYYY.						
	Services at this address: Tacoma Power							
	Current tenant: MICKEY MOUSE							
	The request will move out the service liste	d above for the current tenant on the selected date. The service will be						

When the move out request has been submitted, the current account will be moved out as of the selected date and the service will move back into the owner's name the following day. The confirmation screen has an option to print the page or have an email confirmation sent to up to two email addresses.

# > Financial Overview

An owner financial overview is available for each property and will display all of the owner's account numbers, service addresses, and current balances. Tenant financial information will not be available.

A PDF copy of the last invoice will be available for each account, along with a link to the MyAccount Quick Pay feature. Quick Pay will open in a separate window and allows you to pay any account using a Visa or MasterCard.

Owner finan	Owner financial overview Click on the PDF icon to view the last bill. To make a payment, select the Quick Pay link.								
Account	Address	Last bill amount	Balance						
999999999	1234 MAIN STREET	192.70	192.70 🔺						
999999998	A1 1234 MAIN STREET	16.92	0.00						
999999997	A2 1234 MAIN STREET	45.22 🗾 📩	0.00						
999999996	A3 1234 MAIN STREET	16.59 🛃	0.00						
999999995	A4 1234 MAIN STREET	40.16	0.00						
· 999999994	A5 1234 MAIN STREET	112.78	0.00						
999999993	A6 1234 MAIN STREET	45.11 📩	-0.89						

#### > Troubleshooting Tips

#### User ID: Forgot your user ID? Must be 6-20 characters. Password: Forgot/reset your password? Must be 6-20 characters. Case sensitive

If you have forgotten your user ID or password, select the corresponding link from the home page. An email will be sent to the registered email address

with the information you will need to login. If the email address used during registration has changed, please contact Customer Service at (253) 502-8600, Monday through Friday, 8 a.m. to 6 p.m.

#### Manage accounts

If the service is currently in the owner's name, the Move Out button will be deactivated. A move out will not be allowed when the service is in the owner's name. If there is a pending move in or move out for an address, both the Move in and Move out buttons will be deactivated indicating a request was already initiated. A new move in or move out can be completed only after the pending move is processed.

#### Move in

When the "Move in" option is selected, a validation check is performed to determine if a move in can be processed. A move in cannot be

Mana	Manage accounts									
We're sorry, we are unable to complete your request. Please contact Tacoma Public Utilities at (253) 502-8600, Monday through Friday, 8 a.m. to 6 p.m. to complete your request.										
Select t	Select the 'Move In' option for a new tenant or to transfer service from one tenant to another.									
Select th	ne 'Move Out' option to re	turn service to the	e owner.							
Unit	Address	Occupant	Start date	Pending move- out date	Pending customer	Pending move-in date	Service options			
1	1234 MAIN ST	OWNER	10/03/03				Move In Move Out			

processed if: 1) the owner's account has a delinquent balance, 2) the service is disconnected or pending disconnection, or 3) there is a hold on the property or service. If the move in cannot be completed, an error message will be displayed. If this should happen, contact Customer Services at (253) 502-8600.

#### **Tenant validation**

If the tenant cannot be validated, an error message will display. Validation could fail for a number of reasons, and the tenant should contact Customer Services to continue with their move-in request.

We're sorry, at (253) 502-	We're sorry, we are unable to complete your request. Please advise your tenant(s) to contact Tacoma Public Utilities at (253) 502-8600, Monday through Friday, 8 a.m. to 6 p.m.									
Enter your tenant(s) information below, select 'Validate' after each entry, then select 'Continue'.										
* First name:	Sample	* Last name:	Tenant	* SSN:	00000000	Phone number:	2535555555	Validate		

Find more troubleshooting tips in the FAQ section of the Property Manager website.