

SEC Municipal Advisor Rule - IRMA Exemption Notice

June 1, 2022

The following notice has been prepared and made available by Tacoma Public Utilities ("TPU") in light of the Securities and Exchange Commission's (SEC) "Municipal Advisor Rule".

Pursuant to SEC Rule 15Ba1-1(d)(3)(vi)(B), TPU will rely on the advice of its registered municipal financial advisors for any bond issuances or other financial activities undertaken by TPU.

Bond issuance-related proposals or any other financial proposal prepared by broker-dealers for presentation to TPU are required to be provided to at least one registered municipal financial advisor.

TPU has designated Montague DeRose and Associates, LLC to review copies of bond issuance-related proposals or any other financial proposals prepared by broker-dealers for presentation to TPU.

Municipal Advisor / Independent Registered Municipal Advisor (IRMA) Exemption Contact(s):

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