JOINT UTILITY REBATE PROGRAM ADVANCED ROOFTOP UNIT CONTROL (ARC)

PUGET SOUND ENERGY



Project Application



Puget Sound Energy, Seattle City Light, Snohomish County PUD and Tacoma Power offer energy rebates, up to 100% of the total cost, for adding Advanced Rooftop Controls to constant volume rooftop units.

Advanced Rooftop Control Retrofit Requirements:

- Packaged, unitary equipment (no split systems)
- 2) RTU is less than 20 years old in good working order
- Constant speed supply fan with a functional air-side economizer 3)
- Supply fan operates continuously during occupied hours 4)
- Gas or electric heat 5)

All products must be on the BPA Qualified Products List to receive a rebate. To view the QPL lists and/or request a product be added, visit www.tradeallynetworknw.com

Pick from the following options:

ARC-Full	ARC-Lite	ARC-Single Phase
\$1,500 per unit (< 10 tons)	\$800 per unit (< 10 tons)	\$500 per unit (<5 tons)
\$2,500 per unit (10 tons to 20 tons)	\$1,000 per unit (10 tons to 20 tons)	
\$4,000 per unit (>20 tons)	\$2,000 per unit (>20 tons)	
 A VFD and controller for variable speed fan operation, or a multispeed motor and controller for multispeed fan operation A controller with digital, integrated economizer controls, and Demand Control Ventilation based on CO₂ sensor readings. 	• A VFD and controller for variable speed fan operation, or a multispeed motor and controller for multispeed fan operation.	An ECM motor or VFD and controller for variable speed fan operation.

To apply:

- Complete the Project Application and send to your electric utility.
- 2) After review, your utility will send you a rebate form.
- Sign and submit rebate form with final invoice and W9 Tax form (if assigning funds to contractor). 3)
- Your utility will process the rebate and send payment to customer or assigned contractor.

Additional documentation may be required before and/or after installation based on utility discretion.

Contacts

Puget Sound Energy	Chris Boroughs	(425) 424-6403	christopher.boroughs@pse.com
Seattle City Light	Energy Advisors	(206) 684-3800	sclenergyadvisor@seattle.gov
Snohomish PUD	Sinh Tran	(425) 783-8248	svtran@snopud.com
Tacoma Power	Conservation - Commercial/Industrial	(253) 502-8619	bizrebates@cityoftacoma.org

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Business/facility information:						
Business name:		Contact person/title:				
Facility address:	City:			State:		Zip:
Mailing address (if different):	City:		State:			Zip:
Phone number:		Email:				
Electric Utility:		Account number:				
Natural Gas Utility:		Account number:				
Existing RTU Equipment Information	RTU Ty	уре 1	RTU Typ	e 2	R	TU Type 3
Rooftop unit (RTU) manufacturer						
RTU model number						
RTU tonnage						
Hours of operation						
Heating system type						
The RTU is a unitary system (If "No", project is not eligible for rebate)	□ yes □ no		□ yes		□ yes	
The RTU has a constant speed supply fan (If "No", project is not eligible for rebate)	□ yes □ no		□ yeS □ no		□ yes	
Quantity						
ARC-Full Retrofits	ARC-Ful	l Type 1	ARC-Full 1	Гуре 2	AR	C-Full Type 3
The Full ARC product is on the Qualified Products List. (If "No", project is not eligible for rebate)	□ yes □ no		□ yes □ no		□ yes	
Manufacturer						
Model						
			1		1	

Quantity

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ARC-Lite Retrofits	ARC-Lite Type 1	ARC-Lite Type 2	ARC-Lite Type 3
The ARC-Lite product is on the Qualified	1		
Products List. (If "No", project is not eligible for rebate)	□ yes □ no	│	│
(i) No , project is not eligible for results)			
Manufacturer			
Model			
Quantity			

	ARC-Single Phase	ARC-Single Phase	ARC-Single Phase
ARC- Single Phase	Type 1	Type 2	Type 3
The ARC-Lite product is on the Qualified Products List. (If "No", contact your electric Utility for more information)	☐ yes ☐ no	☐ yes ☐ no	☐ yes ☐ no
Manufacturer			
Model			
Quantity			

Terms & Conditions of Rebate	
In consideration of the mutual benefits to be derived hereu	inder, the City of Tacoma, Department of Public Utilities, Light Division (d/b/a and hereafter referred to as "Tacom
Power") and the undersigned Applicant	(hereinafter "Participant") agree to the following terms and conditions:

- 1. General Eligibility Requirements:
- A. Rebates are offered for the purchase and installation of Energy Conservation Measures ("ECM") consisting of advanced rooftop unit control equipment that meets all qualifications and requirements as specified in the Joint Utility ARC Rebate Application.
- B. Qualifying ECM equipment must be installed and operate in the Tacoma Power service territory on or after April1, 2020.
- 2. Energy Conservation Measure Installation: Participant represents that it has the right to install, including obtaining all necessary consents, and that it will install said ECMs at the Facility identified in this Application. Participant is solely responsible for implementing the ECMs and for ensuring ECM installation (including equipment purchased, work performed, and required permits and/or material disposal if any) complies with applicable federal, state and local safety, building, electrical, and environmental laws, codes, regulations and standards, and any manufacturer instructions. The Participant assumes full responsibility for the design and installation of said ECM and full financial responsibility for any measures which do not meet the rebate qualifications.
- 3. Schedule: To obtain a rebate, Participant must fully complete, sign, and submit this Application, together with all documentation designated in this Application, within 60 days following ECM installation.
- 4. Rebate Amount and Payment: The rebate amount will be determined by the number of eligible ECMs installed according to the rebate payment levels set forth in this Application. The actual amount of the rebate will be determined according to the "Rebate per Ton" payment levels set forth in this Application and is limited to a maximum of 100% of the documented cost of the installed ECM. Tacoma Power will make rebate payment following (A) Tacoma Power's verification of approved ECM installation, and (B) Participant's submission of all required documentation. The dollar amounts specified in this Application are subject to change without notice before the date approved by Tacoma Power.
- 5. Verification: Participant agrees to assist Tacoma Power's verification of ECM installation and energy savings as follows:

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A. Access and Inspection: Participant shall, upon request, provide Tacoma Power and its representatives: (1) reasonable access to and inspection of the Facility and ECMs installed thereat before, during and/or after implementation, and (2) reasonable access to, inspection and use of energy usage data related to the ECMs including the release of utility bills and Facility energy consumption information following implementation.

B. Final Cost Documentation: As a condition of Tacoma Power's payment of rebate(s) hereunder, Participant agrees to promptly provide to Tacoma Power, upon request, documentation verifying equipment purchased and/or work performed including, but not limited to: sales slips, purchase orders, invoices, and other written information pertinent to the ECMs installed showing vendor name, brand, model, and dates of purchase and installation.

6. Limited Role of Tacoma Power: The purchase and installation of ECMs described in this Application are the sole responsibility of Participant. Tacoma Power is not a party to any contract(s) for the purchase of material or labor and shall have no liability whatsoever for contracts between Participant and third party suppliers and/or contractors. Tacoma Power's sole responsibility hereunder is limited to providing financial incentives for approved ECM installations.

A. No Endorsement: Tacoma Power does not endorse any particular contractor, manufacturer, or product in promoting this rebate program. Participant acknowledges that Tacoma Power in no way influenced the choice of contractor or specific brands of equipment.

B. No Warranties/Disclaimer: Tacoma Power's verification, inspection, and/or monitoring activities are solely for its own program purposes and no warranties to, or reliance by, Participant shall be implied. Tacoma Power makes no express or implied warranties of any kind under this Agreement and makes no representations regarding the results to be achieved by the ECMs to be installed.

7. Limitation of Liability and Indemnification: Tacoma Power's entire liability hereunder is limited to the payment of rebates specified in this Application according to the terms and conditions hereof. In no event shall Tacoma Power's total liability in connection with the parties' Agreement, regardless of legal or equitable basis, exceed the amount of any rebate offered per a completed and pre-approved Application. To the fullest extent allowed by law, Participant agrees to indemnify, defend, and hold harmless Tacoma Power and its officers and employees, from and against any and all liabilities, losses, claims, damages, judgments, penalties, causes of action, costs and expenses (including reasonable attorney's fees and costs) arising from or in connection with the willful misconduct or negligence of Participant, its employees, agents and/or contractors in the performance of this Agreement. Participant specifically assumes liability for actions brought by the Participant's own employees against Tacoma Power and, solely for the purpose of this indemnification and defense, the Participant expressly waives any immunity under state industrial insurance law, Title 51 RCW. Participant acknowledges that this waiver was the subject of mutual negotiation. This indemnification shall survive termination of this Agreement.

8. Miscellaneous:

A. Entire Agreement/Severability: This Application (including these Terms and Conditions) comprises the entire AGREEMENT between the Parties regarding the rebate payments and ECM installation. All prior communications, representations, promises, or conditions relating to the subject matter of this Agreement are superseded hereby. If any term, condition, or provision of this Agreement is declared void, unenforceable, or limited in its application by any court or administrative body having jurisdiction, such event shall not affect any other provision, which remaining provisions shall continue in full force and effect in accordance with their terms.

B. Modification. No modification or amendment of this Agreement shall be effective unless in writing and signed by the Parties.

C. Authority to Enter into Agreement: By signing and submitting this Application, I represent and warrant that I have read, understand, and agree to the foregoing Terms and Conditions and that I am the owner or duly authorized agent of the owner of the Facility with full power to accept said Terms and Conditions.

D. Counterparts Clause: This Agreement may be executed in any number of counterparts, each of which shall for all purposes be deemed to be an original and all of which together shall constitute one and the same instrument, and in making proof hereof it shall not be necessary to produce or account for more than one such counterpart. A facsimile, pdf, or other form of electronic signature shall be sufficient to bind a Party hereto.

By signing below, I certify that this form and any accompanying documentation is accurate.				
Name		Title		
Customer Signature Date				
Puget Sound Energy	www.pse.com	Snohomish PUD	www.snopud.com	
Seattle City Light	www.energysolutions.seattle.gov	Tacoma Power	www.mytpu.org/tacomapower	