



Residential Program Requirements (5+ units/bldg) Rebates

Qualifying projects must meet the following to be eligible for a rebate:

- Tacoma Power General Program Requirements (outlined below)
- Equipment and materials must be installed to program specifications
- All work must be installed by a Tacoma Power Participating Contractor. (Exception: hybrid water heater rebates, thermostat, and lighting projects).

Conditions:

- Tacoma Power reserves the right to withdraw, modify or terminate this program at any time, without notice.
- Program requirements, product specifications and incentives are subject to change without notice.
- Tacoma Power does not endorse any particular contractor, retailer, manufacturer or product.

GENERAL PROGRAM REQUIREMENTS

1. PROPERTY MUST (all of the following):

- Be a multifamily building with 5+ units/bldg. Requirements for multifamily properties with two to four units/bldg are available in the [Residential Program Requirements \(up to 4 units/bldg\)](#)
- Be served by Tacoma Power
- Have electric as primary source of existing heat (except for lighting)

2. PROPERTY OWNER MUST (all of the following):

- Accept program Terms & Conditions by signing and submitting the Residential Energy Efficiency application (5+ units/bldg)
- Submit all required documents
- Receive pre-approval from Tacoma Power for all projects prior to any product purchase or installation
- Agree that property owners of dwellings with 5+ units/bldg may be required to sign a Multifamily Incentive Agreement

3. TACOMA POWER MAY:

- Conduct a comprehensive property pre-assessment, pre and post-inspections

ADDITIONAL REQUIREMENTS FOR SPECIFIC UPGRADES

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LIGHTING (5+ units/bldg)

Requirements	Requirements: <ul style="list-style-type: none"> - Project must meet the General Program Requirements listed on page 1 - 5+ units per building
Additional requirements for COMMON AREA	Requirements: <ul style="list-style-type: none"> - Replacement fixtures must be LEDs with photocell controls (where applicable) - LED lamps and fixtures must be listed on one of the approved lists (Design Lighting Consortium or Energy Star) - Contractor must submit a lighting plan and product specifications (cut sheets) to Tacoma Power for approval prior to purchase and installation
	Required Documentation: <ul style="list-style-type: none"> - Contractor bid form - Completed Bright Rebates Calculator with qualifying replacements - Lighting Plan - Product specifications (cut sheets) - Invoice that meets Tacoma Power's Residential Customer Invoice Requirements
Additional requirements for DIY REBATES	Requirements: <ul style="list-style-type: none"> - Rebate applies to material costs only, not labor - Rebate amount cannot exceed the total cost of materials - Copies of receipts or invoices must be submitted

WEATHERIZATION (WINDOWS & INSULATION) (5+ units/bldg)

Requirements

INELIGIBLE:

- New construction
- Homes undergoing a major remodel where building code requires an insulation or window upgrade
- If Tacoma Power paid for insulation in the past, not eligible to reinsulate the same area(s)

Requirements:

- Project must meet the General Program Requirements listed on page 1
- Primary source of heat must be electric
- Project must meet Tacoma Power's [Weatherization Program Specifications](#)

Required documentation:

- Tacoma Power bid form, signed by property owner:
 - o [Insulation](#)
 - o [Window](#)
- Invoice that meets Tacoma Power's Residential Customer [Invoice Requirements](#)
- Window stickers or packing slip stating U-values
- Insulation certificate identifying type, R-values and square footage
- [Knob & Tube \(K&T\) Wiring Inspection Report](#) completed and signed by a certified electrician (if applicable)

HYBRID WATER HEATER

Requirements	INELIGIBLE: <ul style="list-style-type: none"> - New Construction
	Requirements: <ul style="list-style-type: none"> - Project must meet general program requirements listed on page 1 - Project must meet Tacoma Power's HWH program specifications - Existing water heater must be electric resistance - Product must be listed on the BPA Qualified Product List
	Required documentation: <ul style="list-style-type: none"> - Invoice or receipt showing hybrid water heater manufacturer, model number, cost and date of purchase
Additional Requirements for DIY rebates	<ul style="list-style-type: none"> - Rebate amount cannot exceed the total cost of materials - Rebate applies to materials cost only, not labor

SMART THERMOSTAT (5+ units/bldg)

Requirements	INELIGIBLE: <ul style="list-style-type: none"> – Thermostats that control cooling-only systems or dual fuel heating systems (gas furnace with electric heat pump)
	Limitations: <ul style="list-style-type: none"> – One Smart Thermostat per heating system
	Requirements: <ul style="list-style-type: none"> – Project must meet Tacoma Power's Smart Thermostat Specifications – The home's heating system must be either an existing electric forced air furnace or a central heat pump – Thermostat must be listed on BPA's Smart Thermostat Qualified Products list – Smart Thermostat must include the following features: <ul style="list-style-type: none"> o 7-day programmable or learning-based scheduling o Wi-Fi enabled with remote access o Occupancy detection o For heat pumps: auxiliary heat control/optimization
	Required documentation: <ul style="list-style-type: none"> – Completed Smart Thermostat Application – Invoice or receipt showing manufacturer, model number, cost and date of purchase
Additional Requirements for DIY Rebates	<ul style="list-style-type: none"> – Rebate amount cannot exceed the total cost of materials – Rebate applies to material costs only, not labor

LINE VOLTAGE THERMOSTAT (5+ units/bldg)

Requirements	INELIGIBLE: <ul style="list-style-type: none"> - Homes that are heating with a central heating system
	Requirements: <ul style="list-style-type: none"> - Thermostats must replace existing bi-metal line voltage thermostats on a one for one basis - Project must meet Tacoma Power's Thermostat Specifications - The home's heating system must be electric baseboard or wall heaters. - Thermostat must meet Tacoma Power Specifications: <ul style="list-style-type: none"> o Programmable o Digital Display o Have a thermistor temperature sensing element that is accurate to within 1.5 degrees or better o Be UL- or CSA-listed for use with their application
	Required Documentation: <ul style="list-style-type: none"> - Completed Tacoma Power Thermostat Application - Invoice or receipt showing manufacturer, model number, cost and date of purchase
Additional Requirements for DIY Rebates	<ul style="list-style-type: none"> - Rebate amount cannot exceed the total cost of materials - Rebate applies to material costs only, not labor