

Smart Thermostat Rebate Application



For Single Family, Multifamily and Manufactured Home Residential Customers

Complete this form and submit it with a **copy of your receipt showing purchase date and manufacturer** to Tacoma Power.
 Email: rebates@cityoftacoma.org; Mail: Tacoma Power, Attn: CEP – Main Floor, 3628 S. 35th St., Tacoma, WA 98409-3192;
 In person: Tacoma Public Utilities, Conservation Lobby, 3628 S. 35th St., Tacoma.

HOUSEHOLD INFORMATION

Customer Name:	Phone:	Email:
Installation Address (Street, City, State, Zip):	Mailing Address (for rebate check):	
Installation Date:		

EXISTING THERMOSTAT INFORMATION

One Smart Thermostat per furnace or heat pump controlled with a limit of two per household.

Existing Equipment Information	Thermostat 1	Thermostat 2
What heating system is the thermostat controlling?	<input type="checkbox"/> Electric Forced Air Furnace <input type="checkbox"/> Air or Ground Source Heat Pump	<input type="checkbox"/> Electric Forced Air Furnace <input type="checkbox"/> Air or Water Source Heat Pump

NEW SMART THERMOSTAT INFORMATION

Information	Thermostat 1	Thermostat 2
Thermostat manufacturer		
Thermostat model		
Thermostat serial number		
Who installed the thermostat?	<input type="checkbox"/> Homeowner <input type="checkbox"/> Contractor	<input type="checkbox"/> Homeowner <input type="checkbox"/> Contractor

The installed thermostat must:

1. Be on the BPA Smart Thermostat Qualified Products List (www.bpa.gov/EE/Policy/Manual/Pages/IM-Documents-Library.aspx), **and**
2. Have occupancy detection set to "ON", **and**
3. If the thermostat controls a heat pump, be programmed to control a heat pump

I have read and fully understand the Terms & Conditions (page 2). I have reviewed both Program Requirements and the Smart Thermostat Program Specifications related to this application (available online at MyTPU.org/rebates). I certify that:

- I am the legal owner of the property listed above OR am duly authorized to sign this application on behalf of the Property Owner.
- The products I intend to purchase (or purchased) meet the program eligibility requirements and specifications.
- The property is served by Tacoma Power.
- The information I have provided is true and correct.
- I acknowledge that Tacoma Power may verify the accuracy of this information and reserves the right to change the Program without notice.
- I acknowledge that I am solely responsible for ensuring the product and installation complies with all applicable federal, state and local safety, building, electrical and environmental laws, codes, regulations and standards, and any manufacturer instructions (including equipment purchased, work performed, required permits and materials disposal, if any).

By signing this document, **I acknowledge that I have read, fully understand and accept the conditions that are outlined above and detailed in the Terms & Conditions on page 2.**

Signature: _____ **Date:** _____

Owner Other: _____

For more information or questions, please visit us online at MyTPU.org/rebates, call (253) 502-8363 or email: rebates@cityoftacoma.org.

TERMS & CONDITIONS

Approval and payment of rebates, loans, or grants is conditioned upon and subject to the following Terms & Conditions. Documents or websites referred to in this Application are a part of and incorporated into this Application.

ELIGIBILITY: Property must be a single-family (one unit in a building), manufactured home (unless otherwise indicated), or multifamily (buildings with two or more units) served by a Tacoma Power residential account. Home hot water system must be electric resistance to qualify for water heating incentive. Home must have a permanently-installed ELECTRIC heating system as the PRIMARY heating system (no portable heaters) to qualify for heating/ weatherization incentives. Products ("Products") must meet and be installed to Tacoma Power's specifications and meet Program Requirements found at MyTPU.org/Incentives.

REBATE, LOAN or GRANT INCENTIVES: This Program may be modified or canceled at any time and is subject to availability of funds. Rebate, loan and/or grant limits apply. Rebate, loan and/or grant are based on all specified "Products" installed and will not exceed total installed conservation improvement costs minus manufacturer/dealer rebates. Rebate, loan and/or grants will be deducted from the invoice by Tacoma Power participating Contractors.

GRANT/LOAN (INCENTIVES): A grant or loan may be available to qualified customers to help pay for installation of energy-efficient products included in this offer. Before work begins, the grant or loan must be pre-approved by Tacoma Power and a Notice to Proceed issued by the utility. Knob and tube inspection and report are eligible for a grant. Limits apply.

DO-IT-YOURSELF (DIY) PROJECTS: Projects installed by the Owner or by a contractor that is not a Tacoma Power participating contractor is a DIY project. DIY projects may require pre-inspection prior to approval and are only eligible for the rebates option.

APPLICATION: This Application must be accompanied by itemized Contractor's invoice and other required documents and received by Tacoma Power, within 90 days of installation (rebate only) or Notice to Proceed (grant or loan). This form and any required additional documentation must be filled out completely, truthfully and accurately. Tacoma Power is not responsible for lost documentation related to this incentive request. Electronic or facsimile transmission of any signed original document (except signed loan contracts), and the retransmission of any signed transmission, shall be the same as delivery of the original signed document. If requested, Property Owner ("Owner") must confirm documents with signature transmitted electronically or by facsimile by providing the original document.

HISTORICAL PROPERTIES: If the property has a historical designation or is in a historic district it is the Owner's responsibility to determine whether additional approvals or permits are required.

INDEMNIFICATION: Owner acknowledges and agrees to indemnify, defend and hold harmless Tacoma Power from any and all liability associated w/this project.

PROGRAM EVALUATION: Owner agrees to assist Tacoma Power in evaluating the benefits of the Program. This may include, but is not limited to, surveys and release of utility bills or other data pertinent to energy consumption.

PAYMENT: Owner is responsible for paying amounts owing to the Contractor(s) that have been agreed upon. Any authorization for Tacoma Power to pay the rebate, loan and/or grant to the Tacoma Power participating Contractor or assignment of funds is not intended and shall not be construed or deemed to establish any express or implied contractual relationship whatsoever between Tacoma Power and the Contractor(s). Tacoma Power's sole obligations are to provide the financial arrangements and rebate, loan and/or grant described in this form and approve installations for compliance with Tacoma Power specifications and Program requirements.

INSTALLATION: Contractor will be responsible for furnishing and properly installing the specified "Products." Tacoma Power is not responsible for any decision regarding the selection of equipment to qualify for rebates under this Program. Materials and labor for installation of the "Products" will be furnished under a separate agreement between the Owner and the Contractor(s) selected by the Owner. Tacoma Power is not a party to said separate agreement between Owner and Contractor(s). Any work beyond or in addition to Tacoma Power requirements, the methods of installation, types of materials, quality, timing of work, warranties, and/or financial arrangements for Owner contributions are matters to be agreed upon between the Owner and Owner's Contractor and Tacoma Power assumes no duties in connection therewith. Tacoma Power is not responsible for any damage caused (a) when a Contractor enters Owner's premises or during installation, (b) by poor workmanship or (c) by failure to complete projects. Tacoma Power will not intervene in disputes between a customer and his or her selected Contractor(s).

INSPECTIONS: Tacoma Power reserves the right to perform verifications of installed qualifying products sold under this Program at any time. If an inspection cannot be completed, Program rebate, loan or grant payment may be withdrawn and Owner shall be responsible for the full cost to the Contractor(s). Permits issued for conservation projects are subject to inspection by the issuing agency/department (in addition to any and all inspections required by Tacoma Power).

WARRANTIES: Tacoma Power makes no implied or express warranties regarding this Program, its policies, procedures, inspections and/or any Contractor or Owner-installed product, and specifically disclaims any and all warranties including warranty of merchantability of fitness for a particular purpose. Tacoma Power makes no warranty or promise that any approved "Products" or measures installed in relation to this Program will in fact produce savings in energy consumption or will reduce the Owner's energy bills. Tacoma Power is only a sponsor of this Program and has not and does not make any representations or promises with respect to the installed materials and/or the Contractor's work. Contact Contractor for details on product warranties. Equipment that is replaced under warranty will not be eligible for any additional rebate.

NOTE: Tacoma Power is not a party to any contract between Property Owner and the Owner's Contractor and shall have no liability whatsoever for Contractor's performance (regardless of whether Contractor is a Tacoma Power participating Contractor).